

AI Stocks Push the Nasdaq Up 1.2% While Boeing Sinks 10.7%; Visa Tops Estimates After the Bell

Data as of: 2026-10-27 16:45 ET (regular-session close; after-hours moves as noted)

Key takeaways

1. The Nasdaq rose 1.2% to 26,477.81 and the S&P 500 0.6% to 7,722.60, about 1.2% below its record, as Broadcom gained 4% on a \$63 billion financing deal for Anthropic's chips, even though most S&P 500 stocks fell.
2. Boeing fell 10.7%, its worst day since April 2025, after a larger-than-expected core loss and a slower 737 production ramp; the Dow ended almost flat.
3. After the close, Visa earned \$3.48 a share on an adjusted basis against about \$3.44 expected and raised its dividend 16%, while Seagate guided next-quarter revenue to \$4.8 billion and Robinhood's revenue rose 12%.

Charts are computed directly from raw prices; each shows its own data date. In this evening edition the charts use Monday's (Oct 26) regular-session close, so they do not include today's moves quoted in the text. On the web, tap a chart for the detailed table.

WMR at a Glance

- **What moved markets:** a narrow AI rally. Broadcom (+4%), CoreWeave (+7.9%) and Nvidia (+0.9%) carried the Nasdaq up 1.2%, while AP noted that most S&P 500 stocks actually fell and Boeing's 10.7% drop held the Dow flat.
- **Where our data stands:** going into today, Broadcom was still 31.4% below its 52-week high and down 21% over six months, so its jump is a rebound inside a deep drawdown; Meta had lost 10.6% in a week ahead of today's pricing of its stock sale.
- **Next:** the Fed decision Wednesday at 2:00 PM ET, then Microsoft and Alphabet after the close the same evening.

1. Market close

Index	Close	Day	Week to date	Year to date
S&P 500	7,722.60	+45.83 (+0.6%)	+1.3%	+12.8%
Dow Jones Industrial Average	52,377.57	+15.99 (<+0.1%)	+0.3%	+9.0%
Nasdaq Composite	26,477.81	+308.43 (+1.2%)	+2.0%	+13.9%
Russell 2000	2,818.87	+32.45 (+1.2%)	+1.5%	+13.6%

Index levels and changes from AP's closing table, matched by TheStreet's 4:19 PM wrap.

Market gauge	Level	Change	Note
10-year Treasury yield	4.99%	about -1 bp	Steady as oil fell
5-year note auction (\$70B)	4.845% high yield	bid-to-cover 2.33	About 19 bp below September's auction
Brent crude	\$109.41 (AP, late)	-1.2%	Talks in Tehran eased supply fears
WTI crude	just under \$100 (afternoon)	about -1.9% (1:44 PM, Reuters)	

How to read it: small caps matched the Nasdaq's 1.2% gain, so the day was not only about megacaps, but the equal-weight picture was weak: AP said most S&P 500 members fell. The S&P 500 is now about 1.2% below the record it set earlier this month. Track yields, the dollar and the VIX on </en/markets/pulse/>.

U.S. markets at a glance — last 12 months

Computed from raw prices · U.S. close of 2026-10-26

S&P 500 1Y +13.9%

7,677 · 1W -0.2%



Nasdaq 1Y +14.1%

26,169 · 1W -1.0%



Dow 1Y +12.0%

52,362 · 1W +0.8%



PHLX Semis 1Y +61.9%

11,083 · 1W -2.1%



VIX 1Y +17.2%

18.50 · 1W +0.3%



US 10Y 1Y +0.99p

4.986% · 1W -0.150p



Dollar Idx 1Y +3.1%

102.00 · 1W +0.0%



Gold 1Y -2.9%

4,026 · 1W -3.2%



WTI Crude 1Y +64.4%

101.59 · 1W -2.0%



Name	Last	1D	1W	1M	6M	1Y
S&P 500	7,677	+0.7%	-0.2%	-0.9%	+7.0%	+13.9%
Nasdaq	26,169	+0.8%	-1.0%	-3.3%	+5.2%	+14.1%
Dow	52,362	+0.3%	+0.8%	+1.0%	+6.5%	+12.0%
PHLX Semis	11,083	+2.8%	-2.1%	-12.5%	+6.5%	+61.9%
VIX	18.50	-4.9%	+0.3%	+24.4%	-1.6%	+17.2%
US 10Y	4.986%	-0.002p	-0.150p	-0.198p	+0.650p	+0.995p
Dollar Idx	102.00	+0.2%	+0.0%	+1.0%	+3.6%	+3.1%
Gold	4,026	+0.5%	-3.2%	-6.8%	-14.2%	-2.9%
WTI Crude	101.59	-1.6%	-2.0%	+9.9%	+5.4%	+64.4%

2. Big Tech, chips and sectors

Stock	Day	Driver
Broadcom (AVGO)	+4%	A \$63 billion financing package from Bank of America, Citi, Morgan Stanley and Blackstone to buy Broadcom AI chips and networking gear for lease to Anthropic
CoreWeave (CRWV)	+7.9%	Rebound after days of sharp swings
Tesla (TSLA)	about +3.8%	Highest in more than three months (Reuters, late session)
Nvidia (NVDA)	+0.9%	One of the biggest contributors to the S&P 500's gain
Meta (META)	about -0.8%	Priced \$25 billion of common stock at \$625 a share

Moves as reported by AP (close) and Reuters (late session). Closing figures for the other Big Tech names were not available from our sources at publication.

WMR data: as of Monday's close, Broadcom was 31.4% below its 52-week high and Meta 18.9% below; both trade on the same theme, the cost of financing AI hardware, from opposite sides. More on </en/topics/nvidia/> and </en/markets/semis/>.

Big Tech 1M performance

Computed from raw prices · U.S. close of 2026-10-26



Name	Close	1D	1W	1M	6M	1Y	YTD	vs 1Y high	Volume vs 20D avg
Nvidia (NVDA)	\$216.00	+2.4%	-0.5%	-4.0%	-0.1%	+16.2%	+16.1%	-9.7%	0.9x
Tesla (TSLA)	\$391.62	+5.2%	+6.4%	+5.2%	+3.4%	-9.7%	-12.9%	-20.1%	1.5x
Alphabet (GOOGL)	\$316.80	-1.1%	-8.0%	-7.9%	-9.5%	+22.2%	+1.4%	-21.2%	1.0x
Apple (AAPL)	\$343.91	-1.1%	+0.3%	+0.8%	+28.7%	+31.3%	+26.8%	-1.2%	1.1x
Microsoft (MSFT)	\$532.60	+1.5%	-0.2%	+3.2%	+25.9%	+2.6%	+10.8%	-2.0%	0.9x
Amazon (AMZN)	\$249.09	+0.4%	-5.1%	-0.2%	-4.6%	+11.1%	+7.9%	-12.3%	0.9x
Meta (META)	\$630.56	-1.9%	-10.6%	-16.1%	-6.9%	-14.3%	-4.2%	-18.9%	1.6x
Broadcom (AVGO)	\$329.17	+2.3%	-1.6%	-6.7%	-21.0%	-6.4%	-4.4%	-31.4%	0.8x
Palantir (PLTR)	\$198.84	+1.1%	+2.4%	+4.8%	+39.0%	+7.7%	+11.9%	-4.9%	0.7x
Nasdaq-100 ETF (QQQ)	\$712.20	+1.1%	-0.9%	-4.3%	+7.5%	+16.0%	+16.3%	-6.2%	0.9x

Nvidia 1Y +16.2%

216.00 · 1W -0.5%



Tesla 1Y -9.7%

391.62 · 1W +6.4%



Alphabet 1Y +22.2%

316.80 · 1W -8.0%



Apple 1Y +31.3%

343.91 · 1W +0.3%



Microsoft 1Y +2.6%

532.60 · 1W -0.2%



Amazon 1Y +11.1%

249.09 · 1W -5.1%



Meta 1Y -14.3%

630.56 · 1W -10.6%



Broadcom 1Y -6.4%

329.17 · 1W -1.6%



Palantir 1Y +7.7%

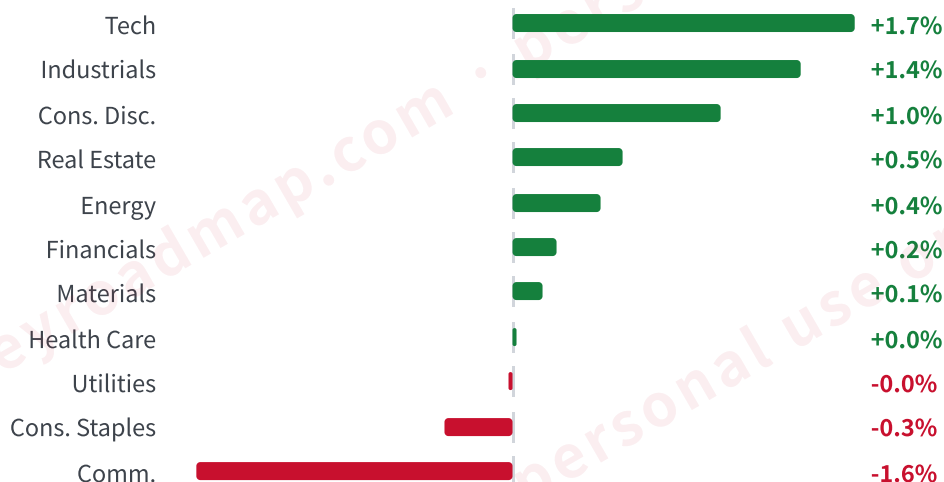
198.84 · 1W +2.4%



Sectors: AP described a split tape, with AI-linked tech higher and most other stocks lower. Refiners slid as crude fell (Valero was down about 7.8% at midday, TheStreet), and industrials were hurt by Boeing and Xylem. The chart below shows Monday's sector moves, the last session in our dataset.

U.S. sector ETFs 1D performance

Computed from raw prices · U.S. close of 2026-10-26



Name	Last	1D	1W	1M	6M	1Y
Tech (XLK)	186.32	+1.7%	+0.2%	-5.1%	+16.0%	+28.9%
Comm. (XLC)	103.85	-1.6%	-5.7%	-8.1%	-10.3%	-9.9%
Cons. Disc. (XLY)	114.26	+1.0%	-0.2%	+3.4%	-3.0%	-4.1%
Financials (XLF)	56.02	+0.2%	+1.7%	+2.1%	+8.1%	+6.6%
Health Care (XLV)	179.28	+0.0%	+2.1%	+5.0%	+25.0%	+22.8%
Energy (XLE)	69.63	+0.4%	+2.7%	+12.2%	+22.6%	+56.5%
Industrials (XLI)	166.96	+1.4%	+0.2%	-2.0%	-3.2%	+7.9%
Materials (XLB)	51.38	+0.1%	+0.8%	+3.2%	-0.8%	+15.0%
Utilities (XLU)	42.55	-0.0%	+2.9%	+7.7%	-7.9%	-5.8%
Cons. Staples (XLP)	87.96	-0.3%	+0.9%	+7.2%	+6.8%	+10.8%
Real Estate (XLRE)	42.80	+0.5%	+2.7%	+3.0%	-1.6%	+0.7%

3. After-hours earnings

Company	Quarter results	Outlook	Stock
Visa (V) fiscal Q4	Net revenue \$12.14B (+13%); non-GAAP EPS \$3.48 (GAAP \$3.19); payments volume +9%, cross-border (ex intra-Europe) +14%	No numeric fiscal 2027 outlook in the release (call at 5:00 PM ET); dividend raised 16% to \$0.78	After-hours and next-day reaction in the morning report
Seagate (STX) fiscal Q1 2027	Revenue \$4.23B (about +61% y/y); non-GAAP EPS \$7.68 (GAAP \$7.59); non-GAAP gross margin 57.8%	Q2 revenue \$4.8B ± \$0.1B; non-GAAP EPS \$9.20 ± \$0.20	Lower in early after-hours trading after closing up for the day (24/7 Wall St., Benzinga)

Company	Quarter results	Outlook	Stock
Robinhood (HOOD) Q3	Revenue \$1.42B (+12%); GAAP EPS \$0.51 (-16%); prediction-market revenue \$173M (more than 6x)	2026 adjusted opex plus stock pay narrowed to \$2.675-2.75B	Lower after hours (Investing.com, TipRanks)
NXP Semiconductors (NXPI) Q3	Revenue \$3.79B (+19%); non-GAAP EPS \$4.20 (GAAP \$3.48)	Q4 revenue \$3.75-3.95B; non-GAAP EPS \$4.14-4.58	After-hours and next-day reaction in the morning report
Enphase Energy (ENPH) Q3	Revenue \$293.3M (vs \$410.4M a year ago); non-GAAP EPS \$0.41 (GAAP \$0.17)	Q4 revenue \$225-255M	After-hours and next-day reaction in the morning report

All results figures come from the companies' press releases.

- **Visa:** Investing.com and AlphaStreet both put the adjusted EPS estimate at \$3.44, so the quarter beat. Full-year net revenue reached \$45.9 billion (+15%). Visa bought back about 11 million shares for \$4.0 billion in the quarter and still had \$24.4 billion of authorization at Sept. 30. Its \$2.4 billion BioCatch purchase is expected to close by the end of fiscal Q2 2027.
- **Seagate:** the guidance midpoint implies another sequential jump of about 13% in revenue, driven by data-center storage demand. Free cash flow was \$1.48 billion in the quarter. The stock's reaction shows how high expectations had run going into the print.
- **Robinhood:** trading in options (+31%) and equities (+41%) grew fast, but crypto revenue fell 55% and net interest revenue 9%, a mix that left profit lower than a year ago. Funded customers reached 28.7 million and platform assets \$396 billion (+19%). **WMR data:** the stock entered the report 38.3% below its 52-week high (Monday close \$92.84).
- **NXP:** industrial and IoT revenue rose 39% and automotive 13%; the Q4 revenue midpoint of \$3.85 billion is above Q3's level.
- **Enphase:** revenue fell about 29% from a year earlier and the Q4 range points lower still. **WMR data:** at Monday's close the stock was 58.8% below its 52-week high.
- Also reported after the bell (not reviewed here): Waste Management, Baker Hughes, ONEOK, Teradyne, F5, PPG, Logitech (Earnings Whispers).

Earlier today: Boeing's revenue rose 4% to \$24.2 billion with a core loss of \$0.34 a share (GAAP loss \$0.26) and positive free cash flow of \$464 million (company 8-K). Earnings results tracker: </en/earnings/>.

4. Biggest movers and why

Company	Move	Reason
JetBlue (JBLU)	+19% (close)	Loss was larger than expected, but the CEO expects sustained operating profit next year and at least \$1 EPS in 2028

Company	Move	Reason
SoFi (SOFI)	about +13% (2:05 PM)	Q3 beat and a higher 2026 outlook
Pentair (PNR)	about +13% (2:05 PM)	Q3 beat; 2026 guidance above consensus
CoreWeave (CRWV)	+7.9% (close)	AI rebound
Royal Caribbean (RCL)	+5.5% (close)	Profit beat; full-year forecast raised
General Motors (GM)	+5.5% (close)	Moving its listing from the NYSE to Nasdaq on Nov. 17, which could make it eligible for the Nasdaq-100
Broadcom (AVGO)	+4% (close)	\$63B financing for Anthropic's Broadcom chips
Coca-Cola (KO)	-1.6% (close)	Raised its earnings outlook, but North American demand slowed
Hilton (HLT)	-2.1% (close)	Revenue missed; cited a growing hit from the Middle East
Sherwin-Williams (SHW)	-2.7% (close)	Profit missed on weak housing demand and raw-material costs
Cintas (CTAS)	about -7% (10:34 AM)	Semafor, relayed by Reuters, reported the FTC plans to sue to block its \$5.5B UniFirst deal
Boeing (BA)	-10.7% (close)	Bigger core loss than expected; 47-a-month 737 rate pushed to early 2027; 2026 delivery goal of 500 jets out of reach
Xylem (XYL)	about -12% (2:05 PM)	Missed on Q3 EPS and cut its full-year guidance

Rows marked (close) are closing moves from AP or Yahoo Finance; others are intraday readings with their times.

How to read it: earnings decided most single-stock moves, and the market punished guidance cuts (Xylem, Boeing's cash outlook) much harder than it rewarded beats.

Biggest U.S. movers (market cap \$5B+)

Computed from raw prices · U.S. close of 2026-10-26

RRC · Range Resources Co		+17.7%
ORKA · Oruka Therapeutics		+12.7%
VICR · Vicor Corporation		+10.6%
INIO · INNIO N.V.		+9.3%
LITE · Lumentum Holdings		+8.2%
TENB · Tenable Holdings,		+8.1%
XP · XP Inc.		-48.4%
EGIEY · Engie Brasil Energ		-20.5%
ITUB · Itau Unibanco Banc		-20.4%
ELPC · Companhia Paranaen		-19.6%
NU · Nu Holdings Ltd.		-17.0%
PBR-A · Petroleo Brasileir		-15.4%

Name	1D	Close	Mkt cap	Volume vs 20D avg
RRC · Range Resources Corporation	+17.7%	\$53.56	\$12.5B	10.2x
ORKA · Oruka Therapeutics, Inc.	+12.7%	\$90.33	\$6.0B	2.2x
VICR · Vicor Corporation	+10.6%	\$194.77	\$9.0B	1.0x
INIO · INNIO N.V.	+9.3%	\$16.63	\$12.5B	2.2x
LITE · Lumentum Holdings Inc.	+8.2%	\$818.10	\$74.1B	1.2x
TENB · Tenable Holdings, Inc.	+8.1%	\$48.21	\$5.3B	1.5x
XP · XP Inc.	-48.4%	\$15.71	\$8.0B	16.2x
EGIEY · Engie Brasil Energia S A	-20.5%	\$5.35	\$7.6B	1.1x
ITUB · Itau Unibanco Banco Holding	-20.4%	\$7.70	\$84.9B	5.0x
ELPC · Companhia Paranaense de Ener	-19.6%	\$11.19	\$8.3B	8.7x
NU · Nu Holdings Ltd.	-17.0%	\$12.59	\$60.8B	4.7x
PBR-A · Petroleo Brasileiro S.A. Pet	-15.4%	\$19.90	\$136.2B	4.9x

5. Unusual volume (U.S.)

Our screen looks for large caps whose 20-day average volume has at least doubled against the prior 20 days while the price moved less than 3% over 20 days. As of Monday's close no large cap qualified; the highest volume ratios belonged to stocks that were also moving sharply, such as Lockheed Martin (2.0x normal volume, +15.9% in a week). This is a measure of activity, not direction.

Volume surging while price is flat (U.S. large caps)

Computed from raw prices · U.S. close of 2026-10-26

Up 300%+	0
Up 200-300%	0
Up 100-200%	0

Average volume over the last 20 sessions vs. the prior 20, among stocks whose 20-session price change is within $\pm 3\%$. Not a directional signal.

Volume increase	Stocks	Tickers (up to 10)
Up 300%+	0	none
Up 200-300%	0	none
Up 100-200%	0	none

6. Global markets

Market	Close	Day
KOSPI	5,638.34	+3.09%
Nikkei 225	63,268.37	+1.7%
Hang Seng	23,041.32	-0.7%
Shanghai Composite	3,648.30	-1.3% (14-month low)
STOXX 600	643.68	+0.47%
FTSE 100		-0.75%
Brazil Ibovespa	175,831.92 (preliminary)	-0.44%
USD/BRL	5.3488	real +1.07%

- **Asia:** Anthropic's filing kept lifting AI suppliers in Seoul and Tokyo (Advantest +9.6%, SoftBank Group about +5%, AP), while mainland China's chip index fell 5.8% (RTHK). HSBC's nearly 6% drop weighed on Hong Kong and London.
- **Europe:** the STOXX 600 recovered from an early loss as tech and miners gained (Reuters).
- **Brazil:** markets steadied after Monday's 13.9% Ibovespa plunge; the finance minister said the government would aim for the middle of its fiscal target and the central bank chief said it would intervene if the currency market became dysfunctional (Forbes Brasil, CNN Brasil).

7. Crypto

Coin	Price (late afternoon)	24h
Bitcoin	about \$79,600-80,000	-0.4% to -0.5%
Ether	about \$2,330-2,345	-0.6%

Coin	Price (late afternoon)	24h
Solana	about \$101	-1.0%
XRP	about \$1.31-1.32	+1.6%

Prices from CoinMarketCap, CoinGecko and CoinDesk. U.S. spot bitcoin ETFs took in a net \$110.3 million on Monday, all into BlackRock's IBIT (Farside).

Most-traded altcoins (excluding stablecoins and the four above)

Coin	24h volume (USD)	24h
BNB	\$904M	
Zcash (ZEC)	\$767M	
Hyperliquid (HYPE)	\$738M	+1.6%
NEAR	\$498M	
Ethena (ENA)	\$480M	
Dogecoin (DOGE)	\$379M	
TRON (TRX)	\$336M	

Volumes from CoinGecko. Reading it: volume stayed concentrated in large, established tokens; no altcoin had a confirmed catalyst today.

- **News:** Ripple received final approval for its U.S. national trust bank (CoinDesk); Galaxy Digital swung to a \$323 million quarterly profit and announced a \$200 million buyback (The Block); the CFTC sued Utah in the dispute over who regulates prediction markets (The Block).

WMR data: Bitcoin was down 5.5% over one month at Monday's close and the Crypto Fear & Greed Index stood at 50 (Neutral), from 74 a month earlier. See </en/markets/crypto/>.

Major cryptocurrencies — last 12 months

Computed from raw prices · as of 2026-10-26

Bitcoin

1Y -30.3%

79,806 · 1W -2.5%



Ethereum

1Y -44.4%

2,312 · 1W -3.8%



Solana

1Y -49.9%

100.31 · 1W -4.4%



XRP

1Y -51.1%

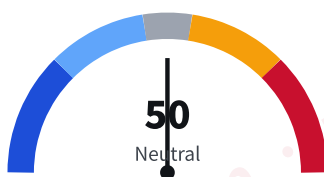
1.29 · 1W -0.7%



Name	Last	1D	7D	30D	182D	365D
Bitcoin	79,806	-0.3%	-2.5%	-5.5%	+3.1%	-30.3%
Ethereum	2,312	-0.6%	-3.8%	-14.2%	+0.4%	-44.4%
Solana	100.31	-0.9%	-4.4%	-17.4%	+18.3%	-49.9%
XRP	1.29	-0.1%	-0.7%	-15.4%	-7.7%	-51.1%

Crypto Fear & Greed Index

Computed from raw prices · as of 2026-10-26



0 = extreme fear, 100 = extreme greed. It describes mood, not direction.

Source	Now	Rating	1 week ago	1 month ago
alternative.me Crypto Fear & Greed Index	50	Neutral	59	74

8. Top news and market impact

What happened	Market reaction
Fed began its two-day meeting under Chair Kevin Warsh; a hold is widely expected after September's hike (about 90% odds in CME FedWatch, per Yahoo Finance)	10-year yield steady near 4.99%
Conference Board consumer confidence jumped to 91.7 from 84.2	Firmer sentiment ahead of the Fed decision
September new home sales 676,000 annualized (-0.6%); durable goods orders +1.8%, core capital goods orders +0.5%	Little market impact
Talks in Tehran among Saudi, Turkish, Pakistani and Iranian officials; Houthis claimed a strike on Saudi Arabia's Ras Tanura refinery	Oil fell about 1-2%; refiners lower

What happened	Market reaction
Meta priced \$25 billion of common stock at \$625 and about \$12.5 billion of mandatory convertible preferred	Meta -0.8%
\$63 billion financing for Broadcom chips leased to Anthropic	Broadcom +4%, AI stocks led
GM to move its listing to Nasdaq	GM +5.5%

9. US Spotlight

AI financing gets more creative. Bank of America, Citi, Morgan Stanley and Blackstone are arranging a \$63 billion package, about \$43.5 billion of it senior bank loans, for a special-purpose vehicle that will buy Broadcom AI accelerators and networking gear and lease them to Anthropic, with deliveries starting in 2027 (Reuters). Why it matters: it keeps the hardware off Anthropic's balance sheet and gives Broadcom a funded buyer, a model other AI labs may copy. It arrives a day after Anthropic's S-1 showed \$16.3 billion of first-half revenue. Next: an amended S-1 with a price range; reports point to pricing around late November, which the company has not confirmed.

Meta prices its stock sale. Meta upsized the common-stock part of its offering to \$25 billion from \$22.5 billion, priced at \$625 a share through forward sale agreements, and sold 250 million mandatory convertible preferred depositary shares at \$50 (company release). Reuters tallied the full plan, including an at-the-market program of up to \$60 billion that is not expected to start before early 2027, at about \$97.5 billion. Nvidia said it would invest \$3 billion. Why it matters: one of the world's most profitable companies is now issuing equity to keep up with AI capex, a signal about how much capital the buildout still needs. Next: forward settlement and the new Class C shares in 2027.

Boeing's recovery slips a year. Boeing now expects to reach 47 737s a month only in early 2027 and 52 a month in the second half of 2027, and said it will fall short of 500 deliveries in 2026 (Reuters). Free cash flow was \$464 million in the third quarter but -\$359 million year to date; Reuters reported that the roughly \$3 billion 2027 cash-flow outlook compares with a \$5.5 billion consensus. Why it matters: Boeing was the largest drag on the Dow and its suppliers depend on the production rate. Next: 777-9 certification targeted for mid-2027.

GM moves to Nasdaq. General Motors said it will transfer its listing from the NYSE to the Nasdaq Global Select Market and expects to begin trading there on Nov. 17 (company 8-K). Why it matters: it is a high-profile defection that could make GM eligible for the Nasdaq-100, bringing potential index-fund demand. The stock rose 5.5%.

Microsoft offers buyouts to about 60,000 staff. Microsoft opened a voluntary exit offer to employees at level 70 and below in the U.S., Canada, the U.K. and India, roughly 27% of its full-time workforce (company blog). Uptake and cost were not disclosed. Next: Microsoft's results Wednesday evening, where investors will look for the cost and for capex plans.

Deal reports to watch. WSJ, Bloomberg and Reuters reported that DoorDash is in advanced talks to buy Instacart for about \$17 billion; neither company has confirmed. Semafor reported, and Reuters relayed, that the FTC told Cintas and UniFirst it will sue to block their \$5.5 billion merger; no FTC filing had been published by our deadline.

10. Company & Tech News Roundup

- **Ares Capital (ARCC) / MidCap Financial (MFIC):** Ares agreed to buy MFIC for \$10.88 a share in cash and stock, about \$2.6 billion in enterprise value (SEC 8-K).
- **Guidewire (GWRE):** agreed to buy Hyperexponential for \$1.7 billion in cash plus up to \$400 million tied to targets (SEC 8-K).
- **Broadcom (AVGO):** DA Davidson upgraded it to Buy with a \$400 target (Schwab, Investrade).
- **Moderna (MRNA):** fell about 3% after William Blair cut it to Market Perform on valuation (Schwab, Investrade).
- **Hilton (HLT):** raised its RevPAR growth outlook to 4.0-4.5% but missed on revenue and flagged the Middle East.
- **Sherwin-Williams (SHW):** profit missed as high mortgage rates hurt housing demand.
- **OpenAI:** launched GPT-6.1 Terra at \$1 per million input tokens and \$5 per million output tokens (company announcement).
- **Ripple:** won final approval for a U.S. national trust bank charter (CoinDesk).

11. Reddit & Social Buzz

Ticker	Reddit mentions (24h)	Change vs prior 24h	Price, day	Reason
Celestica (CLS)	34	+3,300%		Q3 beat; 2026 revenue outlook raised to \$21.0B and first 2027 outlook
Netflix (NFLX)	34	+1,600%		
Rivian (RIVN)	15	+1,400%		
Alphabet (GOOGL)	77	+542%		Reports Wednesday after the close
Reddit (RDDT)	74	+469%		Reports Thursday
Tesla (TSLA)	79	+229%	about +3.8%	
Micron (MU)	82	+148%		

Mentions from ApeWisdom (all subreddits). Reading it: chatter is rotating from Monday's Brazil shock toward this week's earnings names. The WMR Reddit page at </en/markets/reddit/> tracks how long each surge lasts; the chart below shows Monday's count.

Reddit mention surges (x vs 24h ago)

Computed from raw prices · as of 2026-10-26



Name	Mentions	x	1D	1W
NU · Nu Holdings	65	65.0x	-16.9%	-13.2%
EWZ · BlackRock Institutional Trust Company N.A. - iShares MSCI Brazil ETF	40	40.0x	-19.8%	-18.6%
MELI · MercadoLibre	31	31.0x	-7.8%	-9.3%
IREN · Iris Energy	28	28.0x	+2.1%	-8.3%
CRWV · CoreWeave	74	24.7x	+1.8%	-9.7%

12. What strategists said

Who	View
Kyle Rodda, Capital.com	Calls recent moves largely technical; sees the next 10 days of earnings, central banks and U.S. politics deciding how 2026 ends (cautious)
Lukman Otunuga, FXTM	Anthropic's fast revenue growth comes with heavy losses and spending commitments, which matters as Alphabet, Microsoft and Amazon report (cautious)
Daniela Hathorn (as quoted by TheStreet)	The Fed is the biggest immediate catalyst; higher capex without better guidance could hit the Nasdaq, while strong cloud growth could restore confidence (mixed)

Comments as reported by Yahoo Finance, TheStreet and Reuters.

13. Tomorrow and the week ahead

When (ET)	Event	Status
Wed 10/28, before the open	GE Vernova, Boston Scientific, Amphenol, ADP, Phillips 66, Otis, Labcorp	Reported (calendar)
Wed 10/28, 2:00 / 2:30 PM	Fed decision and Chair Warsh's press conference	Reported
Wed 10/28, after the close	Microsoft, Alphabet , KLA, ServiceNow, T-Mobile US, Fortinet, eBay	Reported (calendar)
Thu 10/29, 8:30 AM	Q3 GDP (advance) and September PCE inflation	Reported
Thu 10/29	ECB decision (hold expected)	Reported

When (ET)	Event	Status
Thu 10/29, after the close	Amazon (call 5:00 PM ET)	Official (Amazon)
Thu 10/29	Reddit results	Reported
Mon 11/2, after the close	Apple fiscal Q4	Reported
Tue 11/3	U.S. midterm Election Day	Official
Late November	Anthropic IPO pricing	Reported, not confirmed by the company

Dates marked "reported" come from news calendars and may change.

Korea Corner

Seoul rode the AI rebound: the KOSPI jumped 3.09% to 5,638.34, briefly triggering a buy-side circuit breaker, with Samsung Electronics up 4.23% at 222,000 won and SK Hynix up 5.18% at 1,341,000 won as foreign investors bought a net 593 billion won. The won ended near 1,324 per dollar. SK Hynix reports Wednesday and Samsung Thursday, the next tests for the U.S. memory and AI-chip trade.

This report is for information only and is not investment advice.

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