

SK Hynix's Record Quarter Lifts Memory Chips on Fed Decision Day as Robinhood Slides 8%

Data as of: 2026-10-28 06:45 ET (premarket; prior-session closes as of Oct 27)

Key takeaways

1. The Fed decides at 2:00 PM ET, with a hold priced at roughly 91-93% after September's hike.
2. SK Hynix's record quarter lifted memory stocks before the bell, with Micron up about 4%.
3. Last night's reporters were sold even on beats: Robinhood fell about 8% on a profit miss.

Today's key news

Wall Street wakes up to Fed decision day with chip stocks doing the talking. Overnight, SK Hynix, a main supplier of AI memory for Nvidia, reported its first quarter above 100 trillion won in revenue with an 80% operating margin, and Micron and Western Digital climbed about 4% before the bell.

Not every report is being rewarded. Robinhood, Seagate and Visa are all lower after their numbers, and Enphase sank about 10% after hours on a weak outlook.

At 2:00 PM ET the Fed is expected to hold after September's hike, so the real test is whether Chair Kevin Warsh leaves the door open to a December increase. After the close, Microsoft and Alphabet have to show that AI spending is paying off.

80%**SK Hynix Q3 operating margin**

Revenue topped 100 trillion won for the first time

91-93%**Odds of a Fed hold today**

CME FedWatch; a December hike is priced at roughly 73-84%

-8%**Robinhood, premarket**

Q3 EPS \$0.51 vs. \$0.55 expected

What matters today

The Fed's first meeting after a hike

The FOMC ends its two-day meeting this afternoon with the target range at 3.75%-4.00% after September's unanimous quarter-point increase, the first hike since 2023 (Fed statement). Futures put the odds of no change today at 90.6% to 92.8% (Kiplinger, Barchart), so the market reaction should come from Chair Kevin Warsh's 2:30 PM press conference and any dissents.

Why it matters: September CPI ran 3.7% year over year with core at 2.6% (Kiplinger), oil is near \$100, and futures already lean toward a December hike. A firm signal would test the 10-year yield, which

sits just under 5% at 4.99%. Evercore ISI's Krishna Guha flags meaningful execution risk around today's messaging.

SK Hynix gives AI memory a new data point

SK Hynix's third-quarter revenue rose 328% from a year earlier and operating profit rose 632% to 83.33 trillion won (company slides via Investing.com). Reuters said the results lifted Nasdaq futures, with Micron up about 4% and Western Digital about 4.5% before the bell; SK Hynix's ADR was up 7.8%.

Why it matters: SK Hynix's numbers are read as a gauge of AI hardware demand. **WMR data:** Micron rose 2.8% on Tuesday and leveraged chip ETF SOXL jumped 11.7% that day but is still down 29% over a month; see </en/markets/semis/>. Next: Samsung Electronics and Sandisk report Thursday.

Beats aren't enough this morning

Last night's reporters are being sold even where they beat. **Robinhood** missed on profit as crypto revenue fell 55% to \$120 million while bitcoin slid about 28% over three months (Reuters). **Seagate** guided above the estimates Investing.com compiled for both revenue and EPS, yet fell, a sign of how much good news storage stocks had already priced in. **Enphase's** revenue was down about 29% from a year earlier and its fourth-quarter range implies another step down.

Company	Result vs. estimate	Move
Robinhood (HOOD)	GAAP EPS \$0.51 vs. \$0.55 (LSEG, via Reuters)	about -8% premarket
Seagate (STX)	Non-GAAP EPS \$7.68 vs. \$7.39; Q2 guide above estimates	about -3% to -3.7% premarket
Visa (V)	Non-GAAP EPS \$3.48 vs. \$3.44; dividend +16%	about -1.4% to -1.7% premarket
Enphase (ENPH)	Non-GAAP EPS \$0.41 vs. \$0.51; Q4 revenue guide \$225-255M vs. \$300.5M	about -10% after hours

WMR data: Robinhood ended Tuesday 38% below its 52-week high even before this drop. Full table in Market data below; tracker at </en/earnings/>.

Microsoft and Alphabet tonight

Investing.com puts consensus at \$4.72 a share on \$90.61 billion of revenue for Microsoft and \$3.02 on \$127.69 billion for Alphabet. Investors are watching Azure growth, Copilot sales and capital spending at Microsoft, and Google Cloud, search and returns on AI spending at Alphabet. Microsoft also reports days after offering voluntary buyouts to about 60,000 employees, roughly a quarter of its staff (company blog; CNBC).

Why it matters: after Meta's record equity raise, the market wants proof that AI spending is earning a return. **WMR data:** the two arrive from opposite places. Microsoft sits only 2.2% below its 52-week high, so the bar is set by expectations; Alphabet is 20.3% below its high and down 5.8% in a week, so a solid Cloud number has more room to move the stock.

Before the Bell

U.S. futures (about 4:50-6:00 AM ET)		Change
Nasdaq 100 e-mini		+0.3~0.41%
S&P 500 e-mini		+0.08~0.1%
Dow e-mini		-0.17~-0.3%

Premarket mover	Move	Why
Robinhood (HOOD)	-8% to -8.4%	Q3 EPS missed as crypto revenue fell 55%
SK Hynix ADR (SKHY)	+7.8%	Record quarterly profit, up more than sevenfold
Western Digital (WDC)	+4.5%	Memory-chip rally after SK Hynix's results
Micron (MU)	+4%	Memory-chip rally after SK Hynix's results
Seagate (STX)	-3% to -3.7%	Fell despite a beat and above-consensus guidance
Visa (V)	-1.4% to -1.7%	Fiscal Q4 EPS beat, but shares slipped

The futures split mirrors the morning: chip-heavy Nasdaq contracts are higher on the memory rally, while the Dow is held back by earnings disappointments and the wait for the Fed. Oil gave back Tuesday's drop, with WTI back above \$101, after the Houthis claimed a strike on Saudi Arabia's Ras Tanura refinery (Reuters, Yahoo Finance). Today's regular-session reaction in the evening report.

Last call vs. what happened

What we flagged	What happened	Market reaction
Fed decision	Due today at 2:00 PM ET, as scheduled	Hold priced at about 91-93%
After-hours reporters	Most were sold	Robinhood about -8%, Seagate about -3% to -4%, Visa about -1.5% premarket (Reuters, Stocktwits)
Microsoft and Alphabet	Still on for tonight after the close	Alphabet about +1.2% premarket

What to watch

Time (ET)	Event
8:30 AM	Advance goods trade balance (Sep), consensus -\$129.0B to -\$130.5B
Morning	Bank of Canada decision; 19 of 34 economists in a Reuters poll expect a hike to 2.50%
2:00 PM	FOMC decision
2:30 PM	Chair Kevin Warsh press conference
After close	Microsoft, Alphabet ; also ServiceNow, eBay, Chipotle, Ford, T-Mobile US

If-then scenarios

- **If** the Fed holds but signals a December hike is still live → check: the 2-year and 10-year yields (10-year at 4.99%), the dollar, and whether the chip rally holds into the close
- **If** the statement or Warsh sounds done with hikes → check: the dollar and rate-sensitive small caps (Russell 2000)
- **If** Microsoft and Alphabet keep or raise AI capital-spending plans → check: Micron, Western Digital and Nvidia after hours, and Samsung Electronics' results Thursday

Not a forecast — what to check depending on the outcome.

Rest of the week: Thursday brings Q3 GDP (consensus 3.0%) and September PCE inflation (3.6% headline, 3.1% core, per CIBC), the ECB decision and Amazon's results. Friday: Bank of Japan decision, the employment cost index (0.8% expected) and Chicago PMI. Tuesday Nov. 3 is Election Day; the next Fed meeting is Dec. 8-9.

Market data

Overseas, rates and commodities

Overseas market	Level	Change	Note
KOSPI (Seoul, close)	6,012.44	+6.63%	Back above 6,000 for the first time in 10 sessions
Nikkei 225 (Tokyo, close)	63,954	+1.1%	
Taiex (Taipei, close)		about +2%	Chip strength
Hang Seng (Hong Kong, late)	23,089.22	+0.2%	Recovered from an early loss
Shanghai Composite (late)	3,666.50	about +0.5%	
S&P/ASX 200 (Sydney, close)	8,847.30	+0.3%	
STOXX 600 (Europe, morning)	642.74	-0.2%	Waiting on the UK budget and the Fed
FTSE 100 (London, morning)		-0.2%	

Rates, FX, commodities	Level	Change
10-year Treasury yield	4.99%	from 5.00%
2-year Treasury yield (Tuesday)	4.73%	+2 bp
WTI crude (Dec, early Wednesday)	about \$101.4-101.5	about +1.5%
WTI crude (Tuesday settlement)	\$99.90	-1.8%
Brent crude (Tuesday settlement, Dec)	\$113.88	-1.7%
Gold (Dec, Tuesday settlement)	\$4,074.60	+0.9%
Dollar index (Tuesday afternoon)	about 102.2-102.3	firmer
EUR/USD	1.1118	from 1.1127
USD/JPY	157.85	from 157.91

U.S. markets at a glance — last 12 months

Computed from raw prices · U.S. close of 2026-10-27

S&P 500

1Y +13.7%

7,723 · 1W +0.1%



Nasdaq

1Y +14.1%

26,478 · 1W +0.2%



Dow

1Y +10.9%

52,378 · 1W -0.2%



PHLX Semis

1Y +64.6%

11,483 · 1W +1.8%



VIX

1Y +7.4%

17.63 · 1W +1.9%



US 10Y

1Y +1.00p

4.993% · 1W -0.124p



Dollar Idx

1Y +3.4%

102.31 · 1W +0.6%



Gold

1Y -1.5%

4,074 · 1W -1.7%



WTI Crude

1Y +62.5%

99.97 · 1W -1.8%



Name	Last	1D	1W	1M	6M	1Y
S&P 500	7,723	+0.6%	+0.1%	+0.5%	+8.2%	+13.7%
Nasdaq	26,478	+1.2%	+0.2%	-1.3%	+7.3%	+14.1%
Dow	52,378	+0.0%	-0.2%	+1.7%	+6.6%	+10.9%
PHLX Semis	11,483	+3.6%	+1.8%	-7.9%	+14.4%	+64.6%
VIX	17.63	-4.1%	+1.9%	+9.7%	+4.4%	+7.4%
US 10Y	4.993%	+0.007p	-0.124p	-0.247p	+0.639p	+0.996p
Dollar Idx	102.31	+0.3%	+0.6%	+1.1%	+3.8%	+3.4%
Gold	4,074	+0.9%	-1.7%	-2.3%	-11.6%	-1.5%
WTI Crude	99.97	-1.8%	-1.8%	+8.0%	+0.0%	+62.5%

In Europe, Standard Chartered (+4.3%) and Deutsche Bank (+3%) gained on results, while Logitech fell about 11% after missing estimates (RTTNews). Track yields, the dollar and the VIX on </en/markets/pulse/>.

Tuesday's close (10/27)

Index	Close	Day
S&P 500	7,722.60	+45.83 (+0.60%)
Dow Jones Industrial Average	52,377.57	+15.99 (+0.03%)
Nasdaq Composite	26,477.81	+308.43 (+1.18%)
Russell 2000	2,818.87	+32.44~32.45 (+1.16%)

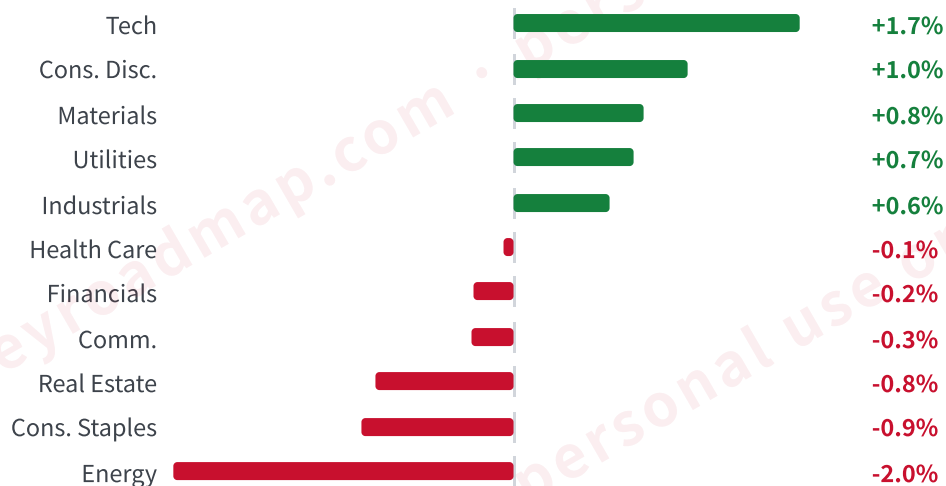
The S&P 500 finished within 1.2% of its record, but AP noted that most of its members fell; chip stocks rose for a third straight session. Of S&P 500 companies that have reported so far, 83% beat estimates (LSEG, via Reuters).

Sector ETF	Day	1 week	1 month
Technology (XLK)	+1.71%	+2.19%	-2.58%
Consumer discretionary (XLY)	+1.04%	-0.04%	+5.92%
Materials (XLB)	+0.78%	+1.07%	+4.67%
Utilities (XLU)	+0.71%	+2.32%	+9.17%
Industrials (XLI)	+0.57%	+0.67%	-0.51%
Health care (XLV)	-0.06%	-0.36%	+4.62%
Financials (XLF)	-0.25%	+0.29%	+3.12%
Communication services (XLC)	-0.26%	-6.00%	-6.84%
Real estate (XLRE)	-0.84%	+0.14%	+2.64%
Consumer staples (XLP)	-0.92%	-0.68%	+5.92%
Energy (XLE)	-2.05%	+0.35%	+9.84%

Tuesday was a tech-only rally. Energy fell the most as crude dropped and refiners slid, and communication services are still the worst sector over a week (-6.0%), a drag that includes Meta's stock sale.

U.S. sector ETFs 1D performance

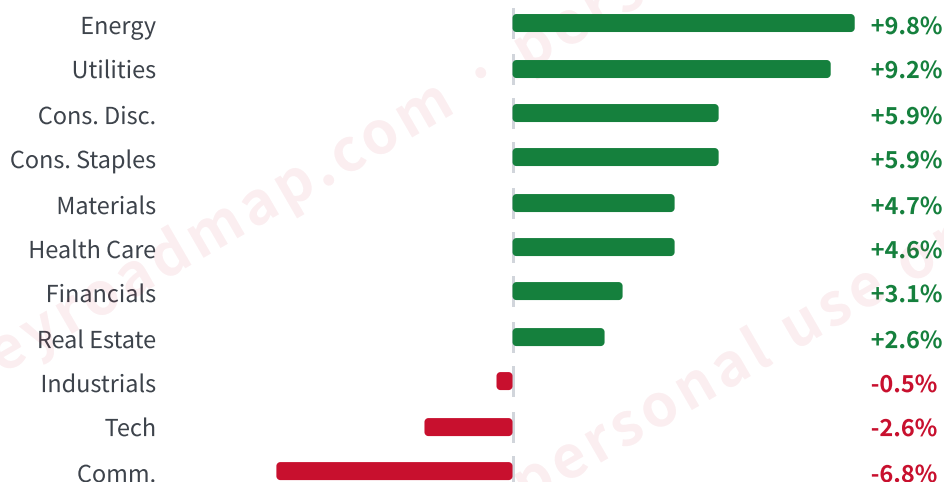
Computed from raw prices · U.S. close of 2026-10-27



Name	Last	1D	1W	1M	6M	1Y
Tech (XLK)	189.51	+1.7%	+2.2%	-2.6%	+20.1%	+29.1%
Comm. (XLC)	103.58	-0.3%	-6.0%	-6.8%	-10.5%	-10.4%
Cons. Disc. (XLY)	115.45	+1.0%	-0.0%	+5.9%	-1.3%	-2.8%
Financials (XLF)	55.88	-0.2%	+0.3%	+3.1%	+7.8%	+5.2%
Health Care (XLV)	179.18	-0.1%	-0.4%	+4.6%	+24.6%	+22.7%
Energy (XLE)	68.21	-2.0%	+0.3%	+9.8%	+18.2%	+54.9%
Industrials (XLI)	167.92	+0.6%	+0.7%	-0.5%	-1.8%	+8.4%
Materials (XLB)	51.78	+0.8%	+1.1%	+4.7%	+0.7%	+16.4%
Utilities (XLU)	42.85	+0.7%	+2.3%	+9.2%	-7.3%	-6.2%
Cons. Staples (XLP)	87.15	-0.9%	-0.7%	+5.9%	+4.9%	+10.2%
Real Estate (XLRE)	42.44	-0.8%	+0.1%	+2.6%	-3.4%	-0.5%

U.S. sector ETFs 1M performance

Computed from raw prices · U.S. close of 2026-10-27



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Financials (XLF)	55.88	-0.2%	+0.3%	+3.1%	+7.8%	+5.2%
Health Care (XLV)	179.18	-0.1%	-0.4%	+4.6%	+24.6%	+22.7%
Energy (XLE)	68.21	-2.0%	+0.3%	+9.8%	+18.2%	+54.9%
Industrials (XLI)	167.92	+0.6%	+0.7%	-0.5%	-1.8%	+8.4%
Materials (XLB)	51.78	+0.8%	+1.1%	+4.7%	+0.7%	+16.4%
Utilities (XLU)	42.85	+0.7%	+2.3%	+9.2%	-7.3%	-6.2%
Cons. Staples (XLP)	87.15	-0.9%	-0.7%	+5.9%	+4.9%	+10.2%
Real Estate (XLRE)	42.44	-0.8%	+0.1%	+2.6%	-3.4%	-0.5%

Big Tech

Stock	Close (10/27)	Day	Premarket (10/28)	Note
Nvidia (NVDA)	\$217.94	+0.90%	about +0.8%	8.9% below its 52-week high
Apple (AAPL)	\$347.10	+0.9%		0.3% below its high
Microsoft (MSFT)	\$531.33	-0.24%	about -0.2%	Reports after the close
Alphabet (GOOGL)	\$320.58	+1.2%	about +1.2%	Reports after the close
Amazon (AMZN)	\$253.10	+1.61%		Reports Thursday
Meta (META)	\$620.19	-1.6%		Down 17.5% in a month
Tesla (TSLA)	\$407.46	+4.04%		Up 9.0% in a week

Stock	Close (10/27)	Day	Premarket (10/28)	Note
Broadcom (AVGO)	\$342.33	+4.0%		Still 28.7% below its high
TSMC ADR (TSM)	\$436.87	+2.95%		
AMD (AMD)			about +1.5%	
Micron (MU)		+2.8%	about +4%	Memory rally

Big Tech 1M performance

Computed from raw prices · U.S. close of 2026-10-27



Name	Close	1D	1W	1M	6M	1Y	YTD	vs 1Y high	Volume vs 20D avg
Nvidia (NVDA)	\$217.94	+0.9%	+0.7%	-3.2%	+2.5%	+14.1%	+17.1%	-8.9%	0.8x
Tesla (TSLA)	\$407.46	+4.0%	+9.0%	+9.5%	+8.4%	-9.9%	-9.4%	-16.8%	1.2x
Alphabet (GOOGL)	\$320.58	+1.2%	-5.8%	-6.8%	-8.2%	+19.4%	+2.6%	-20.3%	1.2x
Apple (AAPL)	\$347.10	+0.9%	+2.2%	+1.8%	+28.4%	+29.6%	+28.0%	-0.3%	1.0x
Microsoft (MSFT)	\$531.33	-0.2%	-0.1%	+2.9%	+24.3%	+0.8%	+10.6%	-2.2%	0.9x
Amazon (AMZN)	\$253.10	+1.6%	-3.6%	+1.4%	-2.5%	+11.5%	+9.7%	-10.9%	0.9x
Meta (META)	\$620.19	-1.6%	-10.7%	-17.5%	-7.5%	-17.1%	-5.8%	-20.2%	2.6x
Broadcom (AVGO)	\$342.33	+4.0%	+2.4%	-3.0%	-14.1%	-4.7%	-0.5%	-28.7%	1.2x
Palantir (PLTR)	\$198.73	-0.1%	+3.2%	+4.8%	+40.8%	+5.0%	+11.8%	-4.9%	0.9x
Nasdaq-100 ETF (QQQ)	\$721.25	+1.3%	+0.5%	-3.1%	+9.9%	+15.4%	+17.8%	-5.1%	0.8x

Nvidia 1Y +14.1%
217.94 · 1W +0.7%



Tesla 1Y -9.9%
407.46 · 1W +9.0%



Alphabet 1Y +19.4%
320.58 · 1W -5.8%



Apple 1Y +29.6%
347.10 · 1W +2.2%



Microsoft 1Y +0.8%
531.33 · 1W -0.1%



Amazon 1Y +11.5%
253.10 · 1W -3.6%



Meta 1Y -17.1%
620.19 · 1W -10.7%



Broadcom 1Y -4.7%
342.33 · 1W +2.4%



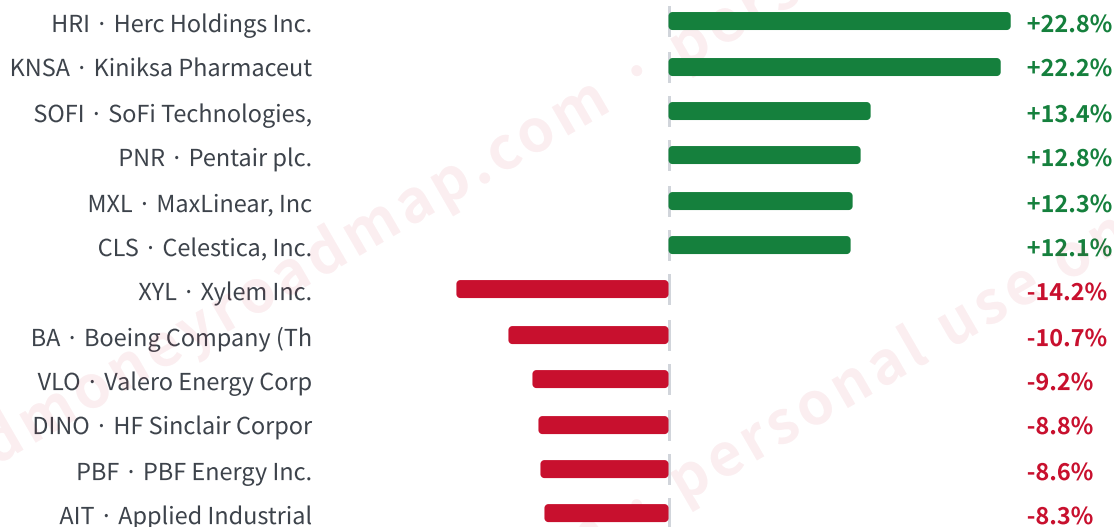
Palantir 1Y +5.0%
198.73 · 1W +3.2%



Tuesday's biggest S&P-level moves were earnings-driven: Xylem fell 14.2% and Boeing 10.7% on heavy volume, while UniFirst lost 10.5% on the FTC report (see the movers chart).

Biggest U.S. movers (market cap \$5B+)

Computed from raw prices · U.S. close of 2026-10-27



Name	1D	Close	Mkt cap	Volume vs 20D avg
HRI · Herc Holdings Inc.	+22.8%	\$156.06	\$5.2B	3.1x
KNSA · Kiniksa Pharmaceuticals Inte	+22.2%	\$89.20	\$7.0B	3.8x
SOFI · SoFi Technologies, Inc.	+13.4%	\$16.40	\$21.2B	3.2x
PNR · Pentair plc.	+12.8%	\$62.29	\$9.9B	2.5x
MXL · MaxLinear, Inc	+12.3%	\$74.67	\$6.8B	1.4x
CLS · Celestica, Inc.	+12.1%	\$276.54	\$34.9B	3.1x
XYL · Xylem Inc.	-14.2%	\$92.86	\$21.7B	4.6x
BA · Boeing Company (The)	-10.7%	\$168.18	\$132.9B	6.9x
VLO · Valero Energy Corporation	-9.2%	\$387.34	\$111.5B	1.7x
DINO · HF Sinclair Corporation	-8.8%	\$114.21	\$20.3B	1.3x
PBF · PBF Energy Inc.	-8.6%	\$73.63	\$8.7B	0.9x
AIT · Applied Industrial Technolog	-8.3%	\$297.58	\$10.9B	2.5x

Earnings recap

Company	Results	vs. estimate	Outlook	Stock
Visa (V) fiscal Q4	Net revenue \$12.1B (+13%); non-GAAP EPS \$3.48 (GAAP \$3.19)	EPS est. \$3.44 (Investing.com)	No numeric FY27 outlook in the release; dividend +16% to \$0.78	about -1.4% to -1.7% premarket

Company	Results	vs. estimate	Outlook	Stock
Seagate (STX) fiscal Q1 2027	Revenue \$4.23B (about +61%); non-GAAP EPS \$7.68	EPS est. \$7.39 (Investing.com)	Q2 revenue \$4.8B ± \$0.1B (est. \$4.56B); EPS \$9.20 ± \$0.20 (est. \$8.61)	about -3% to -3.7% premarket
Robinhood (HOOD) Q3	Revenue \$1.42B (+12%); GAAP EPS \$0.51 (-16%)	EPS est. \$0.55 (LSEG, via Reuters); revenue est. \$1.43B	2026 adjusted opex plus stock pay \$2.675- 2.75B	about -8% premarket
NXP (NXPI) Q3	Revenue \$3.79B (+19%); non-GAAP EPS \$4.20		Q4 revenue \$3.75- 3.95B; EPS \$4.14-4.58	Today's regular- session reaction in the evening report
Enphase (ENPH) Q3	Revenue \$293.3M; non-GAAP EPS \$0.41	EPS est. \$0.51; revenue est. \$303.9M (Investing.com)	Q4 revenue \$225-255M (est. \$300.5M)	about -10% after hours
F5 (FFIV) fiscal Q4	Revenue \$917M (+13%); non-GAAP EPS \$4.42		FY27 revenue growth 8-9%; EPS \$18.00-18.30	Today's regular- session reaction in the evening report
Otis (OTIS) Q3 (this morning)	Net sales \$3.91B (+6%); adjusted EPS \$1.05 (flat)	EPS est. \$1.01 (Kiplinger)	FY sales \$15.1-15.3B and EPS \$4.01-4.05 kept; free cash flow trimmed to about \$1.5B	Today's regular- session reaction in the evening report
Avantor (AVTR) Q3 (this morning)	Net sales \$1.70B (+4.6%); adjusted EPS \$0.22	EPS est. \$0.21 (Kiplinger)	FY organic growth raised to +0.75% to +1.25%	Today's regular- session reaction in the evening report

More premarket movers

Company	Premarket	Reason
Marvell (MRVL)	+1.7%	Broad chip strength
AMD (AMD)	+1.5%	Broad chip strength
Alphabet (GOOGL)	+1.2%	Ahead of results after the close
SoFi (SOFI)	+1.15%	Extending Tuesday's biggest gain in 18 months after a record Q3
Nvidia (NVDA)	+0.8%	Broad chip strength
Sandisk (SNDK)	+0.8%	Memory-chip rally; reports Thursday

Full calendar today (ET)

Time	Event	Consensus	Prior
7:00 AM	MBA mortgage applications		-5.3%
8:30 AM	Advance goods trade balance (Sep)	-\$129.0B to -\$130.5B	-\$132.1B
8:30 AM	Wholesale inventories (Sep, prelim)	+0.4%	+0.5%
8:30 AM	Retail inventories (Sep)		+0.2%
Morning	Bank of Canada decision	19 of 34 economists in a Reuters poll expect a hike to 2.50%	2.25%
2:00 PM	FOMC decision (target range now 3.75%-4.00%)	Hold: 90.6% (Kiplinger) to 92.8% (Barchart), CME FedWatch	
2:30 PM	Chair Kevin Warsh press conference		
After close	Microsoft (fiscal Q1)	EPS \$4.72, revenue \$90.61B (Investing.com)	
After close	Alphabet (Q3)	EPS \$3.02, revenue \$127.69B (Investing.com)	
Today	Also reporting: ServiceNow, eBay, Chipotle, Ford, T-Mobile US		
Before open	GE Vernova (EPS est. \$3.99-4.03), Boston Scientific (\$0.72-0.75), ADP (\$2.77), Labcorp (\$4.64), Amphenol (\$0.72-0.73), Etsy (\$0.76), Phillips 66, Biogen	Kiplinger, TipRanks, Investing.com	

Unusual volume screen (U.S.)

Our screen looks for S&P 500 and Nasdaq-100 stocks whose 20-day average volume has at least doubled against the prior 20 days while the price moved less than 3% over 20 days. As of Tuesday's close no stock qualified. The heaviest single-day volume came with big price moves instead: UniFirst traded 7.6x its normal volume, Boeing 6.9x and Xylem 4.6x, all on sharp declines, and Meta traded 2.6x normal during its stock sale. This measures activity, not direction.

Volume surging while price is flat (U.S. large caps)

Computed from raw prices · U.S. close of 2026-10-27

Up 300%+	0
Up 200-300%	0
Up 100-200%	0

Average volume over the last 20 sessions vs. the prior 20, among stocks whose 20-session price change is within $\pm 3\%$. Not a directional signal.

Volume increase	Stocks	Tickers (up to 10)
Up 300%+	0	none
Up 200-300%	0	none
Up 100-200%	0	none

Reddit buzz

Ticker	Reddit mentions (24h)	Change vs prior 24h	Price	Reason
Celestica (CLS)	34	+3,300%		Q3 revenue +83%; 2026 outlook raised to \$21B and a first \$40B target for 2027
Morgan Stanley (MS)	22	+2,100%		
Netflix (NFLX)	34	+1,600%		
Alphabet (GOOGL)	77	+542%	+1.2% (10/27)	Reports today after the close
Reddit (RDDT)	74	+469%	\$136.46, -1.4% (10/27)	Five-day losing streak, -12.3%
Meta (META)	50	+233%	-1.6% (10/27)	Nvidia investing \$3B in its share offering
Tesla (TSLA)	79	+229%	+4.0% (10/27)	Barclays upgrade to Overweight, target \$450
Microsoft (MSFT)	51	+168%	-0.2% (10/27)	Reports today after the close
Micron (MU)	82	+148%	+2.8% (10/27)	Memory rally

Buzz is clustering around tonight's and this week's earnings names. The Reddit page at </en/markets/reddit/> tracks how long each surge lasts.

Reddit mention surges (x vs 24h ago)

Computed from raw prices · as of 2026-10-27

SOFI · SoFi	22.0x
CLS · Celestica	4.7x
DTE · DTE Energy	4.1x
HOOD · Robinhood	3.0x
GOOG · Alphabet (Google)	2.0x

Name	Mentions	x	1D	1W
SOFI · SoFi	44	22.0x	+13.4%	+11.7%
CLS · Celestica	33	4.7x	+11.9%	-7.9%
DTE · DTE Energy	33	4.1x	+0.7%	+2.6%
HOOD · Robinhood	33	3.0x	+1.9%	-3.7%
GOOG · Alphabet (Google)	82	2.0x	+0.8%	-5.8%

Crypto

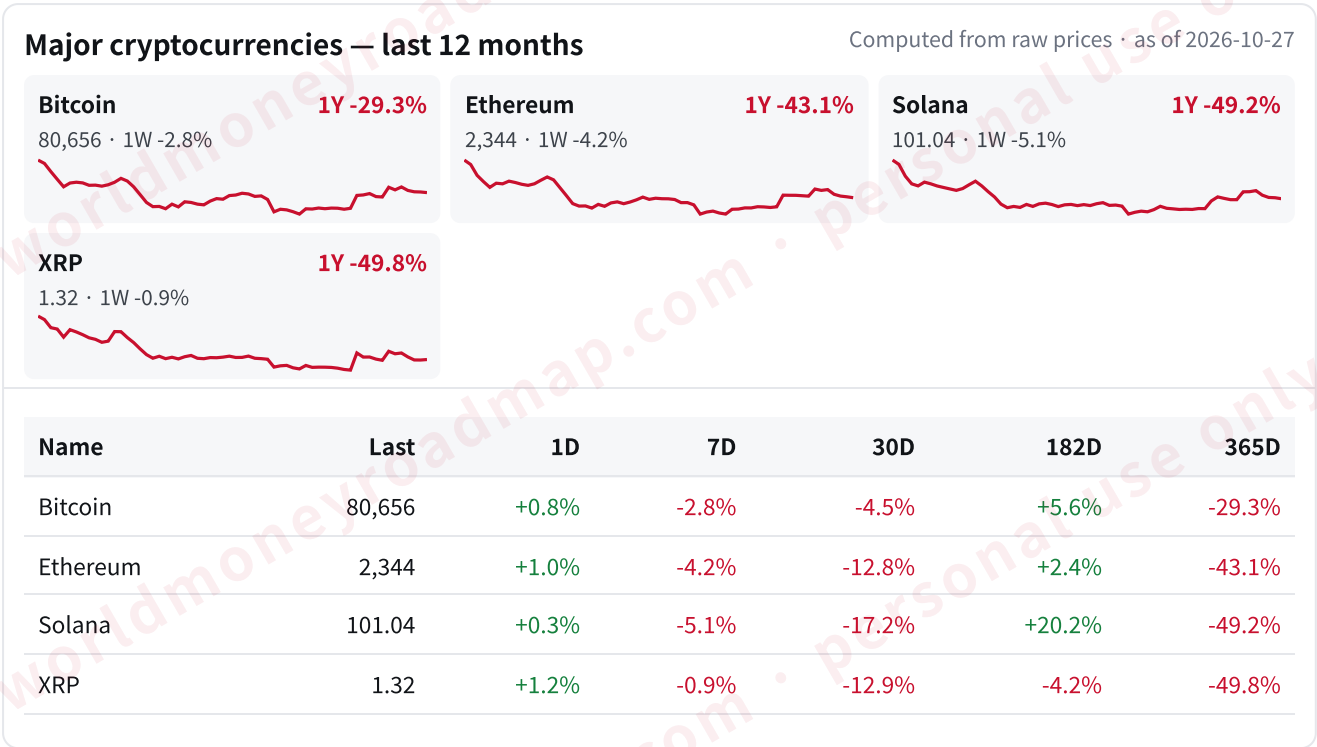
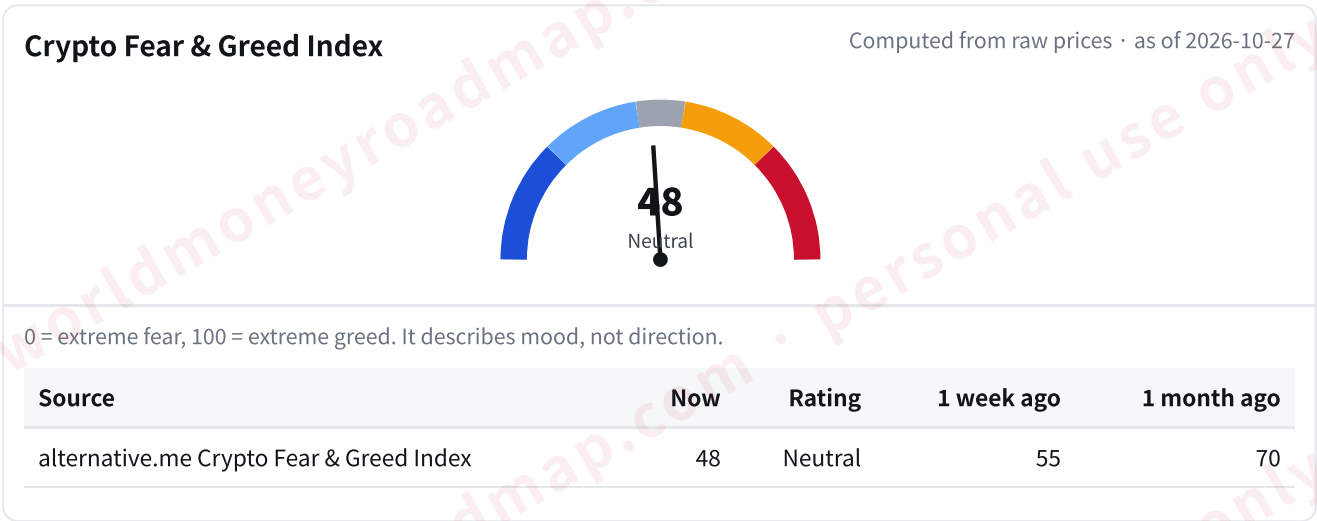
Coin	Price (about 7 AM ET)	24h	7 days
Bitcoin	about \$80,000-80,600	about flat to +1%	-2.2%
Ether	about \$2,330-2,345	about +0.5%	
Solana	about \$101-103	about +3%	-3.5%
XRP	about \$1.31-1.32	about +2%	

Spot ETFs on Tuesday: bitcoin funds took in a net \$176 million (IBIT \$150 million), a second day of inflows, while ether funds lost a net \$60.2 million (SoSoValue data).

Most-traded altcoin	24h volume (USD)	24h
BNB	\$915M	+2.2%
Zcash (ZEC)	\$827M	+6.1%
Hyperliquid (HYPE)	\$740M	+5.5%
Ethena (ENA)	\$593M	+1.5%
Pepe (PEPE)	\$592M	+16.5%
NEAR	\$543M	+5.9%
Dogecoin (DOGE)	\$524M	+4.2%
Sui (SUI)	\$273M	+3.7%

Pepe's 16.5% jump was the largest gain among high-volume coins. Zcash's rise came as its co-founder proposed ending grants funding and redirecting that share of new coins to a reserve (CoinDesk). Ethereum developers fixed a bug in the coming Glamsterdam upgrade that could have misrouted staking deposits (CoinDesk).

WMR data: the Crypto Fear & Greed Index reads 51 (Neutral) today, from 70 a month ago; bitcoin was down 4.5% over one month at Tuesday's close. See [/en/markets/crypto/](#).



Company & Tech News Roundup

- **Meta (META):** priced \$25 billion of common stock at \$625 a share through forward sales settling by Nov. 19, 2027, plus about \$12.5 billion net of 6.5% mandatory convertible preferreds; both close Oct. 29, and Nvidia is investing \$3 billion (company release).
- **Anthropic:** its public S-1 shows nearly \$16.3 billion of first-half revenue, against just over \$1.1 billion a year earlier; it plans a Nasdaq listing as ANT with no price range or date yet (Fox

Business, Fortune).

- **Broadcom (AVGO):** banks and Blackstone lined up \$63 billion to buy Broadcom chips for lease to Anthropic (Reuters).
- **DoorDash / Instacart:** WSJ, Bloomberg and Reuters reported advanced talks on a deal of about \$17 billion; neither company has confirmed.
- **Cintas / UniFirst (UNF):** Semafor, relayed by Reuters, reported the FTC plans to sue to block the \$5.5 billion deal; UniFirst fell 10.5% Tuesday.
- **EnerSys (ENS) / Ultralife (ULBI):** EnerSys launched a \$16.00-a-share cash tender offer; holders of about 40% have agreed to tender (SEC filing).
- **CooperCompanies (COO):** CEO Al White III stepped down; director Walt Rosebrough became executive chair, and fiscal 2026 guidance was kept (SEC 8-K).
- **IQVIA (IQV) / TransUnion (TRU):** IQVIA's Q3 revenue rose 8% to \$4.43 billion; TransUnion's rose 12% to \$1.31 billion and it raised its adjusted EPS outlook to \$4.81-4.88 (SEC 8-Ks).

What strategists are saying

Who	View
Chuck Carlson, Horizon Investment Services	Sees the Anthropic news giving chip stocks a relief rally and more confidence the Fed holds this week (constructive)
Kyle Rodda, Capital.com	Calls recent index moves minor and largely technical; expects U.S. politics to fade as a headwind (neutral)
Krishna Guha, Evercore ISI	Flags meaningful execution risk around today's Fed messaging (cautious)
Dominic Bunning, Nomura	Warns the dollar may not get its usual safe-haven lift if the AI trade unwinds, given large AI-related inflows (cautious)

Big investors (13F)

No new 13F filing from the investors we track turned up this week. Third-quarter 13Fs are due by mid-November, so the next round of portfolio changes should land in about three weeks. Current holdings: </en/investors/>.

Korea Corner

Seoul's KOSPI jumped 6.63% to 6,012.44, back above 6,000 for the first time in 10 sessions, as SK Hynix rose 10.89% and Samsung Electronics 9.01% ahead of its own results Thursday (Yonhap). Foreign investors bought a net 816-823 billion won.

Charts are computed directly from raw prices; each shows its own data date. In this morning edition the charts use Tuesday's (Oct 27) regular-session close, so they do not include after-hours or premarket moves. On the web, tap a chart for the detailed table.

Results figures come from the companies' releases and SEC filings; after-hours moves from Investing.com (4:38 PM ET) and premarket moves from Reuters (about 4:50-5:40 AM ET) and Stocktwits (5:48 AM ET); early premarket readings can change by the open. Reddit mentions from ApeWisdom (all subreddits); counts are small, so percentage jumps exaggerate the shift. Crypto prices and volumes from CoinGecko and CoinMarketCap. 13F data is up to a month and a half old and excludes short positions, bonds and most foreign shares. Strategist comments as reported by Reuters, TheStreet and Yahoo Finance.

This report is for information only and is not investment advice.

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